

Thirdrock Group signs AGDelta for digital upgrade

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Singapore-based independent asset manager (IAM) Thirdrock Group has announced a partnership with digital solutions provider, AGDelta, to upgrade its client relationship, portfolio management, and compliance monitoring facilities.

The IAM, established in 2010 by ex-ABN AMRO private banker Jason Lai, will be depending on AGDelta's "Digital Wealth Platform" to enhance its relationship managers' capabilities and to give its clients a better understanding of their portfolios.

AGDelta's platform will integrate into Thirdrock's existing digital architecture. The solution includes artificial intelligence and big data components designed to help relationship managers, portfolio managers and clients identify investment opportunities.



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Melvyn Yeo, executive partner and investment committee chair, Thirdrock Group

“We understood early on that we had to embrace digitisation,” Melvyn Yeo, executive partner and investment committee chair of Thirdrock said.

“[AGDelta] will allow us to provide superior client service... We have been actively seeking cutting-edge technological solutions that can meet increasingly onerous regulatory demands,” Yeo added.

“Our platform allows Thirdrock’s team to execute deals with confidence, safe in the knowledge that they are in compliance and adhering to all relevant regulations.”

“[We] will help the firm consolidate its position as one of Asia’s largest external asset managers by assets under management,” Andrew Au, co-founder and CEO of AGDelta said.

Currently, the Singapore-based IAM manually curates investment research and ideas collected from custodian banks, buy-side institutions and research houses.

With the new platform, slated for full deployment by the end of the third quarter, the curation process will be fully automated and “compliance proof” for client suitability and MiFID II requirements.

Singapore-based AGDelta said it has handled some US\$1.5 trillion worth of transactions since 2004.



Andrew Au, co-founder and CEO, AGDelta

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